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**前 言**

《中国现代物流发展报告》由国家发展和改革委员会经济运行调节局与南开大学现代物流研究中心共同组织编写，是反映我国物流业发展状况的年度报告。报告力图及时追踪我国现代物流业的发展过程， 客观反映我国现代物流业的发展现状，准确把握我国现代物流市场的最新动态和发展规律，深入研究其发展过程中的热点与难点问题，为政府、企业和学术界研究、了解中国现代物流的发展提供参考。

本报告自2002年首次发行以来，已连续出版十年，融权威性、系统性、史料性、连续性于一体，更兼顾学术性和创新性，具有较高的理论价值和应用价值。《中国现代物流发展报告［2012年］》主要反映2011年度我国现代物流的发展状况。2011年，我国继续加快转变经济发展方式，加强和改善宏观调控，实现了“十二五”时期国民经济发展的良好开局，物流市场总体也保持了平稳较快增长。结合2011年我国物流业发展的最新动态，本报告主要突出了以下特点。

一是选题上立足物流业发展前沿，关注物流产业最新发展热点问题。在关注药品物流、连锁商业物流等特色行业物流发展的同时，对受到业界和学界普遍关注的中国物流成本上涨、物流业和制造业两业联动发展和沿边跨境物流系统发展等热点问题进行了深入探讨和分析。

二是涵盖大陆、香港、台湾、澳门两岸四地的物流市场发展状况。从我国东、中、西三大区域中分别选取了具有发展特色的珠三角地区、武汉城市圈和内蒙古地区，对其物流产业布局、发展现状与特点进行了深入剖析。与此同时，对港、澳、台地区物流业的最新动向与发展特征也将予以系统考察。

三是问卷调研与定量分析更加完善。在国家发展和改革委员会经济运行调节局的领导下，编写组织了第十次全国性物流市场调查。此次调查采用更加合理的问卷内容设计、调查调研方式和定量分析方法，辅以广泛深入的实地调研和访谈，保证了最终观点的客观性、合理性和有效性。

报告编写过程中得到了相关政府部门、科研院所、高校、行业协会、物流企业和工商企业的大力支持，在此一并表示感谢！

本报告实行分章主编制，具体分工如下：

第一章 主编 焦志伦 参编人员 王辰璐

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附录C 李克娜 程福根

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[导 言 77](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778763)

[第五章 珠江三角洲地区物流发展状况 79](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778764)

[第一节 珠江三角洲地区经济发展概况 79](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778765)

[第二节 珠江三角洲地区物流市场发展概况 87](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778766)

[第三节 珠江三角洲地区港口物流发展状况 97](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778767)

[第六章 武汉城市圈物流发展状况 103](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778768)

[第一节 武汉城市圈经济发展概况 103](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778769)

[第二节 武汉城市圈物流市场发展状况 109](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778770)

[第三节 武汉城市圈物流发展特征及规划 121](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778771)

[第七章 内蒙古自治区物流发展状况 127](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778772)

[第一节 内蒙古地区经济发展概况 127](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778773)

[第二节 内蒙古物流市场发展状况 133](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778774)

[第三节 内蒙古口岸物流发展状况 144](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778775)

[第八章 港澳台地区物流发展状况 152](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778776)

[第一节 香港特别行政区物流发展状况 152](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778777)

[第二节 澳门特别行政区物流发展状况 160](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778778)

[第三节 台湾地区物流发展状况 164](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778779)

[第四节 两岸四地物流合作与发展 170](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778780)

[导 言 175](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778781)

[第九章 中国药品物流发展状况 177](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778782)

[第一节 药品物流概述 177](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778783)

[第二节 中国药品物流的发展环境 181](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778784)

[第三节 中国药品物流的发展现状 187](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778785)

[第四节 中国药品物流发展存在的问题与对策建议 193](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778786)

[第十章 中国连锁商业物流发展状况 198](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778787)

[第一节 中国连锁商业物流的发展环境 198](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778788)

[第二节 中国连锁商业物流的发展现状 204](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778789)

[第三节 中国连锁商业物流存在的问题和发展趋势 209](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778790)

[导 言 213](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778791)

[第十一章 我国物流成本现状、成因及对策措施 215](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778792)

[第一节 我国物流成本与结构现状 215](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778793)

[第二节 我国物流成本上涨的主要成因 229](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778794)

[第三节 我国物流成本上涨的不利影响 235](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778795)

[第四节 我国降低物流成本的政策措施 239](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778796)

[第十二章 中国制造业与物流业的联动发展 241](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778797)

[第一节 两业联动发展的背景与历程 241](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778798)

[第二节 两业联动发展的现状与基本模式 244](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778799)

[第三节 两业联动的实施效果与存在问题 254](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778800)

[第四节 两业联动发展的趋势与建议 261](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778801)

[第十三章 我国沿边跨境物流系统发展状况 264](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778802)

[第一节 跨境物流系统的发展背景和重要意义 264](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778803)

[第二节 我国跨境物流节点和通道的发展状况 271](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778804)

[第三节 跨境物流的发展特征与运行模式创新 285](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778805)

[第十四章 中国现代物流市场发展调查 293](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778806)

[第一节 调查问卷设计、调查范围与方式 293](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778807)

[第二节 工商企业的物流运作状况 294](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778808)

[第三节 物流企业的发展状况 306](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778809)

[附录A 2011年中国物流相关规划一览表 317](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778810)

[附录B 2011年中国物流相关政策一览表 320](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778813)

[附录C 2007-2011年中国物流相关统计数据 332](file:///C%3A%5CUsers%5Cdell%5CDesktop%5C%E6%96%B0%E5%BB%BA%E6%96%87%E4%BB%B6%E5%A4%B9%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%5C%E8%93%9D%E7%9A%AE%E4%B9%A6%EF%BC%88%E4%B8%AD%E6%96%87%EF%BC%89%5C%E4%B8%AD%E5%9B%BD%E7%89%A9%E6%B5%81%E5%8F%91%E5%B1%95%E6%8A%A5%E5%91%8A%E3%80%902012%E5%B9%B4%E3%80%91%E6%80%BB%E7%A8%BF_2012_7_27update.doc#_Toc328778815)